

Other provisions:
Use of Proceeds:

The net proceeds from the sale of the Notes will be used by Colgate-Palmolive to retire commercial paper which was issued by Colgate-Palmolive for general corporate purposes and working capital. As of March 20, 2001, Colgate-Palmolive's outstanding commercial paper had a weighted average interest rate of $5.5363 \%$ with maturities ranging from 1 day to 175 days.


Each of the agents has severally agreed to purchase from
Colgate-Palmolive, and Colgate-Palmolive has agreed to sell to the agents, the principal amount of Notes set forth opposite the agent's name below:

Name of Agent Principal Amount of Notes

| Chase Securities Inc | \$40, 000, 000 |
| :---: | :---: |
| Deutsche Banc Alex. Brown Inc | 40, 000, 000 |
| Goldman, Sachs \& Co.. | 40, 000, 000 |
| Merrill Lynch, Pierce, Fenner \& Smith Incorporated.............. | 40,000, 000 |
| Salomon Smith Barney Inc | 40, 000, 000 |
| The Williams Capital Group, L.P. | 20,000, 000 |
|  | \$220, 000, 000 |

